



**GOOD MORNING**  
Have Good Trading Day

TUESDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29918	-111.34	-0.37
NIFTY	9305	-36.25	-0.39

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.54	-0.76
HDFCBANK	80.25	+0.80
ICICIBK	8.57	UNCH
INFY	14.57	UNCH
TATAMOTOR	34.66	UNCH
WIPRO	9.89	+0.41

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-181.71
FIIs Index Future	-681.81
FIIs Index Options	2426.69
FIIs Stock Future	-533.49
FIIs Stock Options	88.44
DII's Eq (Provisional)	233.31

### CURRENCY

RBI RATE	
RUPEE - \$	64.2170
EURO	69.8809
YEN 100	57.7200
GBP	82.8271

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20913	-27.05	-0.13
NASDAQ	6091.6	43.99	0.72
NIKKEI	19446	135.66	0.70
HANG SENG	24705	89.89	0.36
SGX NIFTY	9351.50	-6.00	-0.99

### WORLD COMMODITIES

FUTURE		
CRUDE	48.77	-0.14
NATURAL GAS	3.224	-0.25
GOLD	1258.33	+0.20
SILVER	16.979	+0.78
COPPER	2.629	-1.20

### WORLD EVENTS

- **US : Nil**
- **UK: Manufacturing PMI**

### RESULTS TODAY

ADIEXRE, ARTSONEN, BELLGRP, COMPUAGE, DEEPIND, GRAVISSHO, INOXLEISUR, ISHANCH, JLMORI, JMFINANCIL, KANSAINER, MARICO, RBLBANK, RELICTEC, SHRIRAMCIT, SRAMSET, TCIFINANCE.

## TOP STORY

- Lupin gets Form 483 from US FDA, citing 3 Observations, inspection was completed on April 7th.
- Cyient appoints former U.S Ambassador Vinai Thummalapally to its Board of Directors
- Strides Shasun says successful completion of US FDA inspection at Oral Dosage Facility in Puducherry
- Thomas Cook inks an agreement to acquire Kuoni's global network of Destination Management Specialists
- Shilpi Cable claims Bankruptcy rumors are false
- Aurobindo Pharma completes Acquisition of Generis Farmaceutica
- Richa Industries: Brickwork Ratings assigns BBB- Outlook Stable grade in Bank Loan Facilities
- City Union Bank says RBI extends tenure of MD, CEO Kamakodi by 3 years



## NIFTY CHART



## MARKET COMMENTARY

Equity benchmarks extended losses for the second consecutive session Friday with the Nifty opening May series on a negative note. But, the week was quite strong for the market that rose 2 percent. Profit booking in FMCG, technology, infra and HDFC Group stocks dragged the 30-share BSE Sensex below 30,000 level, down 111.34 points at 29,918.40. The 50-share NSE Nifty was also down 38.10 points at 9,304.05 but managed to hold psychological 9,300-mark due to solid rally in PSU banks after Federal Bank earnings. For today's trade Nifty likely to trade in the range between 9250 – 9350.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9304	9280	9250	9230	9200	9325	9350	9370	9400
USDINR	65.15	65.10	65.06	65.00	64.96	65.20	65.26	65.32	65.40



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GAL	TRILOCHAN CORPORATE SERVICES PRIVATE LIMITED	S	1405253	10.11
SAL	THAR COMMERCIAL FINANCE PRIVATE LIMITED	S	100,000	29.38
VIRTUALG	CHIRAG NARENDRA MODH	S	2,262,180	6.65
LAYLA	REALSTEP AGENCIES PVT LTD	S	202,306	57.34
LATIMMETAL	LA TIM SOURCING (INDIA)PRIVATE LTD	S	70,165	24.5

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMTEKAUTO	ANCIENT SUPPLIERS PRIVATE LIMITED	BUY	3975000	38.75
BHARATFIN	CIMB BANK BERHAD	BUY	1200000	807.73
BHARATWIRE	ANUMITA INFRASTRUCTURE PRIVATE LTD	SELL	236800	107.07
METALFORGE	HDFC MUTUAL FUND	SELL	436573	54.95
GAL	TRILOCHAN CORPORATE SERVICES PVT LTD	SELL	1405253	10.11

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

ADANIENT, BHARATFIN, JSWENERGY

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



#### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1627	1610	1594	1623	1639	1651
ADANI PORTS	328	323	319	326	330	333
AMBUJACEM	246	243	241	247	249	253
ASIANPAINT	1120	1109	1097	1117	1128	1137
AUROPHARMA	607	599	592	611	619	631
AXISBANK	510	504	499	510	515	521
BAJAJ-AUTO	2864	2845	2825	2873	2893	2921
BANKBARODA	188	183	179	186	190	193
BHARTIARTL	356	351	347	355	359	362
BHEL	176	174	173	176	178	179
BOSCHLTD	22992	22584	22177	22832	23239	23487
BPCL	719	711	702	725	734	748
CIPLA	557	554	551	558	561	565
COALINDIA	277	274	272	276	279	280
DRREDDY	2599	2584	2569	2599	2613	2628
EICHERMOT	26068	25942	25816	26096	26222	26375
GAIL	424	418	412	421	427	431
GRASIM	1155	1141	1126	1164	1179	1202
HCLTECH	814	803	791	811	823	832
HDFC	1537	1524	1511	1545	1558	1579
HDFCBANK	1547	1536	1525	1548	1559	1571
HEROMOTOCO	3319	3291	3264	3316	3343	3368
HINDALCO	199	193	187	198	205	210
HINDUNILVR	935	930	924	938	943	951
ICICIBANK	279	274	270	277	281	283
IDEA	86	85	85	86	86	87
INDUSINDBK	1445	1430	1416	1455	1470	1495
INFRA TEL	355	349	344	359	364	374
INFY	919	914	909	921	926	932
ITC	278	275	271	281	284	290
KOTAKBANK	902	895	889	908	914	927
LT	1750	1738	1726	1752	1764	1777
LUPIN	1338	1314	1290	1343	1367	1396
M&M	1336	1320	1305	1333	1348	1360
MARUTI	6525	6414	6302	6502	6613	6701
NTPC	165	164	163	164	165	166
ONGC	187	182	177	184	189	192
POWERGRID	208	206	205	208	209	210
RELIANCE	1395	1384	1373	1402	1413	1431
SBIN	290	285	279	288	293	296
SUNPHARMA	642	638	634	641	645	648
TATAMOTORS	459	455	451	458	462	466
TATAMTRDVR	280	277	273	279	283	285
TATAPOWER	84	84	83	84	85	86
TATASTEEL	449	444	438	451	457	464
TCS	2273	2261	2249	2280	2292	2311
TECHM	417	412	408	421	425	433
ULTRACEMCO	4249	4220	4191	4245	4274	4299
WIPRO	494	490	486	494	498	502
YESBANK	1630	1620	1609	1632	1643	1655
ZEEL	527	520	514	525	532	537





## CORPORATE ACTION / BOARD MEETINGS

**NSE Download Ref. No.: NSE/CML/34587:** Suspension of trading in Equity Shares of NEPC India Limited in accordance with SEBI circular dated November 30, 2015. Trading in the Equity Shares of the companies would be suspended w.e.f. April 28, 2017 and the suspension will continue till such time the Company complies including the payment of fine.

**NSE Download Ref.No.: NSE/CML/34627:** Suspension of trading in equity shares -Cairn India Limited. Symbol-Cairn, Series-EQ, Reason for Suspension-Scheme of Arrangement. This Circular shall be effective from April 26, 2017.

**NSE Download Ref.No.: NSE/COMP/34756:** Segmental Surrender of membership

**NSE Download Ref.No.: NSCCL/CMPT/34755:** Beardsell Limited (BEARDSELL) - Face Value Split

**NSE Download Ref.No.: NSE/CML/34701:** Delisting 19 Companies from NSE. This Circular Shall be effective from May 12, 2017.

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
TTKPRESTIG	2-May-17	Interim Dividend - Rs 15/- Per Share (Purpose Revised)
CRISIL	3-May-17	Interim Dividend Rs 6/- Per Share (Purpose Revised)
ITDCM	3-May-17	Annual General Meeting/Dividend - Re 0.30 Per Share
IBULHSGFIN	4-May-17	Interim Dividend Rs 9/- Per Share
VESUVIUS	4-May-17	Dividend - Rs 6.50 Per Share
BEARDSELL	4-May-17	Bonus 1:5/Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share
HATSUN	5-May-17	Interim Dividend
HEXAWARE	5-May-17	Interim Dividend Re 1/- Per Share
TCS	5-May-17	Buyback
RSYSTEMS	8-May-17	Annual General Meeting
GMBREW	9-May-17	Annual General Meeting/Dividend - Rs 3/- Per Share
GODREJCP	16-May-17	Interim Dividend
NESTLEIND	19-May-17	Annual General Meeting/Dividend - Rs 23/- Per Share
CASTROLIND	25-May-17	Annual General Meeting/Dividend-Rs 4.50 Per Share
MERCK	25-May-17	Annual General Meeting/Dividend-Rs 11/- Per Share (Revised)

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1233/\$1207& Resistance = \$1296/\$1330.**
- **Crude oil range->\$45 to \$55.**
- **U.S. Stocks Fluctuate, Dollar Slips as Data Mixed: Markets Wrap:** - U.S. stocks fluctuated and the dollar weakened as data added to concern that the world's largest economy had a sluggish start to the year, offsetting optimism from a deal by Congress to avert a government shutdown.
- **Dollar edges higher as U.S. shutdown avoided:** - The dollar edged higher Monday as a U.S. government shutdown was avoided. The [dollar index](#) was up 0.14% at 99.03 with many markets in Asia and Europe closed for the Labor Day holiday. Congressional lawmakers have agreed a spending deal to keep the federal government funded through to the end of the current fiscal year. Investors continued to digest weaker-than-expected U.S. first quarter [GDP](#) figures. The dollar was firm above 111 [yen](#) as eyes remained on developments in the Korean peninsula.
- **Gold falls toward 3-week low after Congress reaches spending deal:** - Gold prices declined in European trading on Monday, falling toward a three-week low after U.S. congressional leaders [reached an agreement](#) to fund the government through the fall.
- **Oil slips below \$52 as U.S. drilling, China worries weigh:** - Oil edged below \$52 a barrel on Monday as rising crude output and drilling in the United States countered OPEC-led production cuts aimed at clearing a supply glut. 聽U.S. drillers added nine oil rigs in the week to April 28, bringing the count to the most since April 2015, energy services company Baker Hughes said on Friday.

## TRENDS & OUTLOOK – DATE: 02-May- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	28270	28510	28830	29145	29365
SILVER (July)	37200	38550	39800	41000	42300

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	367	372	379	386	390
ZINC (May)	162.50	166.25	169.60	173.75	178.25
LEAD (May)	137.45	141.25	145.65	151.45	155.45
NICKEL (May)	575	591	615	636	654

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	2910	3030	3150	3275	3365
NATURAL GAS (May)	198	204	210	216	221

### DATA TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Meeting Minutes of JPY, Caixin Manufacturing PMI of China, RBA Rate Statement, Manufacturing PMI of GBP, Total Vehicle Sales.

A woman with long dark hair, wearing a black blazer over a red top, stands with her arms crossed. She is holding a pen in her right hand and wearing a large ring. The background features a large red arrow pointing upwards and to the right, set against a backdrop of purple and blue geometric shapes.

**LET THE  
WOMAN  
POWER RISE**

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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